



Advance to the next level with Equitrac Professional® 5

Equitrac understands the unique cost recovery challenges facing law firms. Of course your cost recovery system should maximize the capture and billing of client-related expenses. More than that, it should help you streamline administrative workflows, reduce IT workloads and lower operating costs by integrating with your firm's other enterprise level network applications. Equitrac Professional 5 takes cost recovery to the next level.

Fully integrated cost recovery for the modern law firm.

- Expand your firm's revenue opportunities by capturing and reporting on every client-billable expense from emerging office equipment technologies and business services
- Streamline workflow throughout your firm with a single point of access to matter-centric cost recovery, convenient Follow-You Printing® and active integration with leading practice management solutions.
- Improve the return on investment for your technology by reducing waste, increasing productivity and matching equipment to your needs.

Expanded revenue opportunities.

Equitrac Professional® 5 provides a single cost recovery platform to capture all of your client-billable expenses – automatically. This includes not only traditionally tracked cost items such as copies and faxes, but costs from emerging sources such as printing, scanning, color and cell phones. Integration with electronically reported charges from an expanding list of third party vendors – such as LexisNexis®, Westlaw®, FedEx® and UPS™ – enables simple and accurate expense tracking and chargeback.

Streamlined workflows.

Equitrac Professional 5 automatically exchanges client/matter information and expense transactions in near real-time with all leading time and billing systems. Active integration with systems from Thompson Elite™, Aderant™ and others reduces keystrokes for increased billing speed and accuracy.

Equitrac Embedded™ software provides a simple, single point of access to matter-centric cost recovery and convenient Follow-You Printing in the control panels of leading multifunction printers. Web-based administration, exception editing and expense approval allow you to manage your solution from anywhere. Active Directory and DMS integration – which enables auto-extraction of client-matter information from the document profile – leverages existing systems and reduces unnecessary user input.

Lower operating cost.

Definable print rules and least cost routing allow you to direct large jobs to the most efficient devices and assure responsible use of color devices by restricting users' access or total output. Follow-You Printing with Secure Document Release eliminates wasteful unclaimed printing or reprinting of lost pages by holding print jobs in a secure server until users authenticate themselves at the network printer of their choice. By helping staff avoid lines at busy printers, this feature increases billable productivity while enhancing document security.

Improve overall fleet management and make more informed decisions on equipment deployment and acquisition with the device, user and job level insight gained in over 100 summary, detailed and total activity reports.

Equitrac Embedded software provides cost recovery functionality through the control panels of leading MFPs without the need to purchase, install or maintain traditional control terminals.

"BLI has no hesitation in recommending this solution to organizations looking for a scalable, cost-effective application that has proven itself in the marketplace."



 **Equitrac Professional® 5**

The Legal Profession's Leading Cost Recovery Solution

Realize Your Full Cost Recovery Potential

Integrated benefits for your whole firm

Whatever cost recovery software you currently use, Equitrac Professional 5 offers new ways to increase your firm's cost recovery, streamline workflow and improve return on investment. Equitrac Professional 5 delivers integrated benefits across your firm from the desktop to the data center. And because Equitrac Professional 5 is Equitrac's latest solution and the platform for the future, upgrading now is the best way to be assured that even as technologies change, you will enjoy these benefits and maximize your return on investment for years to come.

Expanded Revenue Opportunities
Feature
Native MFP scanning support
Color tracking and costing for print and copy
Integrated support for plotters and Macintosh OSX
Integrated matter-centric expenses from all sources

Lower Operating Costs
Feature
MFP embedded solutions reduce hardware requirements
Least cost routing and definable print rules
Device usage, cost recovery and TCO reporting for every output device
Secure Document Release eliminates the waste of unclaimed print jobs



Streamline Workflow
Feature
Active integration to Time & Billing systems
Single point of access for copy/fax/scan through embedded solutions
Expense transaction approvals
Convenient collection of print jobs from any printer with Follow You Printing®
Web-based reporting and exception editing
Network print routing using Follow You Printing and Secure Document Release technology

IT Simplification
Feature
Centralized data center deployment
Elimination of extra IP addresses for terminals with embedded MFP solutions
Enterprise class scalable network services architecture with support for clustered server environments
Open standards development and database
Best-in-class end to end fault management
Automated deployment of components through system management tools such as SMS & LANDesk

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LTPEQ033-0508